RESEARCH ARTICLE

Data skepticism and capacity for data-based decisions: The case of reclassifying English learners with disabilities

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Abstract

English learners (ELs) with disabilities are disproportionately less likely than their EL peers without disabilities to be reclassified as *Fluent English Proficient* (FEP) in US public schools. Research has begun to explore how state reclassification policies, specifically the criteria needed to be considered FEP, may contribute to reclassification disparities. Given the complexities of measuring and understanding English language proficiency (ELP) growth for ELs with disabilities, there have been calls for states to incorporate teacher or team input as a criterion for reclassification. Research, however, has yet to examine how teachers make sense of ELP data for ELs with disabilities and ultimately make reclassification recommendations. This qualitative case study fills this gap, investigating the data interpretation and decision-making of teachers in one urban school district. It documents how teachers' beliefs about standardized ELP assessment data coupled with a scarcity of resources and training contributed to reclassification decision-making driven not by data but by teachers' values and instincts.

Keywords: English learners with disabilities; reclassification; English language proficiency assessments

English learners (ELs) with disabilities¹ are a growing population in the US K–12 public school system, increasing over 50% from 2006 to 2020 (Cooc, 2023). Recent national

¹Selecting terminology to describe a heterogenous population of students, such as those who are dually identified as *English learners (ELs)* and *students with disabilities*, is a challenging endeavor; no one term is perfect, each having affordances and constraints. For ELs with disabilities, in particular, terminology used to describe these children has proliferated, with scholars primarily selecting terminology to cultivate asset-based understandings of disability, language, and students' identities (see García, 2009; Randez & Cornell, 2023). While this choice is laudable, it primarily focuses on the consequences of labels—their potentially stigmatizing effect. Yet, Kanno, Rios-Aguilar & Bunch (2024) encourage scholars to consider *goals, sectors, systems*, and *consequences* together when selecting terminology for ELs. Because this paper explores reclassification from the federally determined label of *EL* to *former EL* (i.e., systems), we have elected to use the term *EL*. We

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estimates report that ELs with disabilities comprise 15.8% of the 5.3 million ELs in public schools (National Center for Education Statistics, 2024). While their prevalence has increased among ELs, they are disproportionately less likely than their EL peers without disabilities to be reclassified as *Fluent English Proficient* (FEP; Burke, Morita-Mullaney & Singh, 2016; Slama et al., 2017; Umansky, Thompson & Díaz, 2017). As a consequence, many ELs with disabilities remain in language services for prolonged periods of time (Kieffer & Parker, 2016; Sahakyan & Ryan, 2018; Shin, 2020), which is associated with adverse learning opportunities and outcomes, including limited access to peers, grade-level curriculum, and in secondary grades, higher track academic courses (Callahan & Shifrer, 2016; Dabach, 2014; Menken, Kleyn & Chae, 2012; Thompson, 2015).

As mandated by the Every Student Succeeds Act (2015), each state must develop its own uniform reclassification policies, establishing the criteria by which ELs can achieve FEP status. Reclassification criteria vary significantly across the United States, with some states requiring only a particular score on a standardized English language proficiency (ELP) assessment, while others require additional criteria, including standardized academic or reading scores, student portfolios, and teacher input, among others. An emergent body of scholarship has begun to explore how reclassification policies may create inequities for ELs with disabilities (Park & Chou, 2019; Sahakyan & Poole, 2023; Umansky et al., 2017), charging that the reclassification criteria for FEP status specified in the policies treat ELs as a monolithic population, therefore overlooking specific considerations for those with disabilities (Kangas, 2024; Schissel & Kangas, 2018). Moreover, many of the most commonly identified disabilities among ELs, such as specific learning disabilities (SLDs) in reading and speech or language impairments (SLIs; U.S. Office of Special Education Programs, 2022), by definition have a language basis, which further complicates efforts to determine whether dually identified students meet reclassification criteria.

In select states, teachers play a critical role in reclassification, from interpreting reclassification data to offering their input as a required criterion for exiting. As of 2023, eight states, including those with some of the highest numbers of ELs (e.g., California, Texas) require teacher input for exiting from language services (Kangas, 2024). Given the complexities of measuring and understanding ELP growth for ELs with disabilities, there have been calls for additional states to incorporate teacher or team input as a criterion for reclassification (see Kangas & Schissel, 2021; Park & Chou, 2019). Research has yet to examine the ways in which teachers make sense of ELP data—key evidence in reclassification—for ELs with disabilities and ultimately make reclassification recommendations. In response to this gap, this qualitative case study investigated data interpretation and decision-making of English as a Second Language (ESL) teachers in one urban school district. It documents how teachers' beliefs about standardized ELP assessment data coupled with a scarcity of resources and training contributed to reclassification decision-making driven not by data, but by teachers' values and instincts.

have paired *EL* with person-L1—that is, *student with disability*—commonly used in the field of K–12 special education (i.e., sectors), with the aim that using this terminology promotes the transferability of the study's findings beyond applied linguistics to special education (i.e., goals). Also at times, we will use the term *dually identified students*, also highlighting the role of the designations applied to the students in schools (i.e., systems).

Literature review

We situate this study in two bodies of research that investigate (a) reclassification disparities, contributors, and outcomes for ELs with disabilities and (b) teachers' decision-making and collaborative practices during reclassification.

Reclassification: Disparities, contributors, and outcomes

Federal reporting and studies alike have found disparities in the reclassification rates between ELs with and without disabilities (Kieffer & Parker, 2016; Umansky et al., 2017; U.S. Office of English Language Acquisition, 2021). At a national level, ELs with disabilities were only 0.8% of the 14.2% of ELs reclassified in 2018 (U.S. Office of English Language Acquisition, 2021). These federal data comport with prior findings: ELs with disabilities are disproportionately less likely to be reclassified as FEP (Burke et al., 2016; Slama et al., 2017; Umansky et al., 2017). As demonstrated in Kieffer and Parker's (2016) reclassification study of New York City Public Schools, ELs with disabilities generally required an additional 4 years to meet reclassification criteria, whereas ELs with SLIs were reclassified after 6 years and ELs with SLDs were reclassified after 8 years. With so few reaching reclassification, ELs with disabilities effectively become "stuck" in language services—a phenomenon Umansky and colleagues (2017) call a reclassification bottleneck.

As a result of these reclassification disparities, a disproportionate percentage of ELs with disabilities become *long-term English learners* (LTELs), a term for ELs who receive language services for approximately 5 or more years without being reclassified as FEP (Brooks, 2018; Burke et al., 2016; Kieffer & Parker, 2016; Sahakyan & Ryan, 2018). In Sahakyan and Ryan's (2018) study of 15 states, almost half of all ELs with disabilities became LTELs. As studies reported, those labeled as LTELs have limited access to high-quality content-area instruction, advanced courses, and ironically, to language services they need for ELP growth (Callahan & Shifrer, 2016; Dabach, 2014; Menken et al., 2012; Thompson, 2015). In addition, LTELs often experience stigma and are subjected to deficit perspectives of their academic and linguistic abilities (Brooks, 2018; Flores, Kleyn & Menken, 2015; Lee & Soland, 2022). Collectively, these studies signal that limited opportunities to learn are concomitant with delayed reclassification for ELs. For this reason, research is beginning to examine the factors contributing to reclassification disparities among ELs with disabilities and their peers without disabilities.

One potential explanation for the low reclassification rates of ELs with disabilities is the reclassification policies themselves, specifically the criteria for FEP status. Meeting a cut score on a standardized ELP assessment, which is a foundational criterion across all states, is challenging for many ELs (Linquanti, 2001; Robinson-Cimpian & Thompson, 2016) but particularly for ELs with disabilities—many of whom have disabilities that have a language basis, such as SLDs in reading, SLIs, and intellectual disabilities (de Valenzuela, Pacheco & Shenoy, 2022; Shenoy, de Valenzuela & Pacheco, 2022; Umansky et al., 2017).

Standardized ELP assessments come in one of two forms: general and alternate ELP assessments. Most ELs with disabilities take a general ELP assessment, such as the WIDA ACCESS, ELPAC, ELPA, or TELPAS, among others. A small percentage of ELs with disabilities, such as those with significant cognitive disabilities, take the alternate ELP assessment used in their state (e.g., Alternate ACCESS, Alt ELPA, Alternate ELPAC). Scholars have raised concerns about the construct validity of general and alternate ELP tests (i.e., whether the tests measure what they purport to measure) and,

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relatedly, the validity of test score inferences (i.e., whether conclusions drawn from the test scores are accurate), questioning whether the tests conflate ELP and disabilities (de Valenzuela et al., 2022; Schissel & Kangas, 2018; Shenoy et al., 2022). Shenoy et al.'s (2022) study highlights the complications arising from reliance on alternate ELP assessments in measuring ELP growth for ELs with significant cognitive disabilities: "By explicitly linking students' level of language proficiency to their communication development, which is highly influenced by their disability, English language proficiency is thus conflated with disability" (p. 178). Moreover, commonly used accommodations for standardized ELP assessments often have a limited empirical basis and struggle to address the heterogeneity among ELs with disabilities (see Abedi, 2014; Randez & Cornell, 2023; Schissel & Kangas, 2018). Taken together, this emergent body of scholarship suggests that an overreliance on standardized ELP assessments as the sole criterion for exiting may be a barrier to the reclassification of ELs with disabilities.

To mitigate such barriers within reclassification policies, some states have implemented what Kangas (2024) calls *exemption policies*, which permit individual or population-wide exemptions for ELs with disabilities. Pennsylvania, the context of this study, is one state that has an active population-wide exemption policy, instituting separate reclassification criteria for all ELs with *Individualized Education Programs* (IEPs), legally required documents that outline a tailored educational plan for students with disabilities. Kangas and Schissel (2021) conducted an ethnographic study to examine the implementation of the state's reclassification exemption policy at two middle schools in Pennsylvania. The results demonstrated that while the policy increased reclassification rates for ELs with disabilities, it created new inequities in the eyes of some educators: It discriminated against ELs with disabilities, setting the bar for reclassification too low and thereby essentially pushing them out of the language services they still needed.

Reclassification: Teacher decision-making

For reclassification of ELs in general, previous literature has primarily examined teachers' decisions, problematizing the "data" they use. In state contexts in which teacher input is required for reclassification, studies report significant variation in the type and viability of the evidence used for reclassification decisions (Estrada & Wang, 2018; Hill, Weston & Hayes, 2014; Marvrogordato & White, 2020). For example, in Hill et al.'s (2014) analysis of reclassification in California, teachers considered several data sources, including students' grades or grade point averages, behavior and motivation, discipline, attendance, and participation. These same studies indicated that teachers' anecdotes about ELs were often used as "data" during reclassification (Estrada & Wang, 2018; Hill et al., 2014; Marvrogordato & White, 2020). As an example, Marvrogordato and White (2020) found that when teacher input was a part of reclassification and was prioritized over other data, ELs were less likely to be reclassified.

The practices of the teachers in the aforementioned studies corroborate Vanlommel and Schildkamp's (2019) broader findings of teachers' high-stakes decision-making. Their analysis found that teachers operate as one of two types of decision-makers: process-oriented or intuitive. The former used predefined criteria for making interpretations about the data's meaning, triangulated data sources, and considered alternative explanations. However, most teachers fall into the latter group, making decisions based on an intuitive judgment of spontaneously collected data.

Despite its complexities and significance, reclassification decision-making for ELs with disabilities has garnered little attention. Given the opaque intersection of language

and disability, input from teams of teachers is recommended as a criterion for reclassification of dually identified students (see Kangas, 2024; Kangas & Schissel, 2021; Park & Chou, 2019). However, the few prior studies on the reclassification of ELs with disabilities suggest that teachers may require additional support navigating this complex process (e.g., Burho & Thompson, 2021; Burho, Thompson, Bromley & Bovee, 2024; Kangas & Schissel, 2021). Kangas and Schissel (2021) found that teachers attempted to "sort out" whether ELs' disabilities affected their ability to progress in their ELP by relying on anecdotes. In their study on reclassification decision-making for ELs with disabilities, Burho and Thompson (2021) examined educators' engagement with parents. The researchers found a one-way communication process in which educators conveyed information to parents in ways that failed to consider parents' important insights, answer their questions, and engage them as joint decision-makers. In the end, reclassification decisions were often rendered by educators before meetings with parents. In a more recent phenomenological study, Burho et al. (2024) found that amid multiple constraints, educators attempted to balance "efficiency with individualized attention to dually identified students" (p. 175) during reclassification. Educators reported implementing strategies that would promote the reclassification of ELs with disabilities, believing this would expand these students' opportunity to learn. Collectively, these studies are the only investigations into teachers' decision-making while reclassification for ELs with disabilities. Yet none explore teachers' use and understanding of data during this critical process.

Like all high-stakes decisions, reclassification determinations for ELs should be made after considering multiple data sources, and not from a single assessment score (see AERA/APA/NCME, 2014; Linquanti, Cook, Bailey & MacDonald, 2016). For ELs with disabilities, scholars recommend reclassification policies and procedures that require multiple evidence that enables fuller, complementary understandings of their ELP and multiple stakeholders of educators, parents, and even the students themselves engaging in decision-making (Kangas, 2024; Park & Chou, 2019; Shenoy et al., 2022). For the former, Park and Chou (2019) recommend that teachers draw from a "body of evidence" (p. 11), including student curriculum-based assessments, portfolios, student observations, and parent input, among others. Shenoy et al. (2022) also called for a broader array of ELP data from holistic assessments, ongoing assessments of a child's communication skills, bilingual assessments, to name a few.

For the latter, scholarship has highlighted the importance of coupling multiple data sources with team-based approaches in reclassification decision-making (Kangas, 2024; Kangas & Schissel, 2021; Park & Chou, 2019). Park and Chou (2019) recommend that several stakeholders should be part of the decision-making team for ELs with disabilities, including the ELs' special and general education teachers, parents/guardians, and individuals familiar with English language acquisition. Multi-stakeholder teams are especially critical given Burho and Thompson's (2021) findings about the lack of parent engagement and Kangas and Schissel's (2021) finding that reclassification decisions are often made by one individual, the ESL teacher, with other key IEP members offering little to no input.

In sum, reclassification remains a critical issue in the education of ELs with disabilities, as their chances of exiting are alarmingly slim. The standardized ELP assessments upon which reclassification often hinges present challenges for dually identified students and complexities for the teachers who are charged with interpreting these data. Research, however, has yet to examine the ways in which teachers make sense of ELP data for ELs with disabilities while making reclassification recommendations. In response to this empirical gap, this qualitative case study investigated the data interpretation and decision-making practices of teachers during reclassification.

Theoretical framework

This study drew upon *local capacity and will* (McLaughlin, 1987) as its theoretical framework. As McLaughlin (1987, 1990) theorized, policy implementation in education is shaped by two local factors: capacity and will. Ultimately, McLaughlin asserts educators' capacity and will shape policy implementation. In McLaughlin's (1987) original theorization, *capacity* entails the knowledge, skills, training, and resources, more broadly, that educators have at their disposal to enact a policy, whereas *will* pertains to the "attitudes, motivation, and beliefs" they possess (p. 172). More contemporary recent research has documented the interdependence among capacity and will in the implementation of policies in schools. Kaniuka (2012), as an example, conducted a case study examining the influence of teachers' capacity on their implementation of instructional strategies, finding that teachers' capacity can impact their beliefs of self-efficacy.

Applied to this study, we proffer that reclassification policies are shaped by educators' capacity and will. In state contexts that require teacher or team input in reclassification, teachers are charged with interpreting ELP data and making reclassification decisions about ELs with disabilities. In accordance with the theory, we argue that the abilities, skills, training, and resources teachers have at their disposal (i.e., capacity) and beliefs that they bring to reclassification (i.e., will) are critical for understanding how ELs with disabilities are—or are not—reclassified. Examining educators' implementation of reclassification policies for ELs with disabilities is exigent, as these students continue to exit at depreciably low rates—a consequence that can shape subsequent opportunities to learn. Yet this critical gap remains underexplored in research. In response, we applied the theory of local capacity and will in this qualitative case study, investigating the following overarching research question (RQ) and sub-questions:

How do teachers implement reclassification policies for ELs with disabilities? And what influences their implementations?

- 1. How do teachers interpret and respond to ELP data for ELs with disabilities?
- 2. How do teachers make reclassification decisions for ELs with disabilities?
- 3. In what ways does their capacity and will influence their implementation of reclassification policies?

Methods

To examine this phenomenon, we conducted a qualitative case study, which is particularly useful for examining real-world, complex phenomenon and commonly draws from multiple complementary data sources (Yin, 2018).

Site and policy context

This case study was conducted during the 2022–2023 school year in the Tamarack School District,² a small urban school district in Pennsylvania with approximately 9,000 students, 51% of whom are eligible for free and reduced-price lunch. The racial demographics of the district population are as follows: 42% White, 31% Hispanic, 15% Black, 6% multiracial, 5% Asian, and less than 1% American Indian/Alaskan Native, Native Hawaiian, or Pacific Islander. In the school year the study was conducted,

²Pseudonyms are used for the school district and participants.

roughly 19% of students received special education services, 7% were ELs receiving language services, and 10% of all ELs in the district were dually identified as ELs with disabilities. The district was purposefully selected based on three criteria: (a) it enrolled ELs with varying disabilities; (b) it represented a typical setting in which ELs are educated (National Center for Education Statistics, 2024); and (c) it was in a state context that required teacher input as a criterion for reclassification.

Pennsylvania is a state that has two pathways by which ELs with disabilities can reclassify: one pathway for ELs with disabilities who participate in the general standardized ELP assessment used in the state (i.e., WIDA ACCESS) and a second pathway for ELs with significant cognitive disabilities who participate in the alternate ELP (Alt ELP) assessment (i.e., WIDA Alternate ACCESS). Reclassification criteria for both pathways are detailed in Table 1. Germane to this study, in addition to the ELP score criterion, team input, such as from IEP teams, is an additional required criterion to reclassify in both pathways. Thus, the policy context of this study is useful for examining teachers' use and interpretation of ELP data as well as their reclassification decisions.

Participants and student sample

The focal participants of the study included 17 purposefully selected staff members of the district's ESL department who (a) taught ELs with disabilities and (b) functioned as the key members of the school-based teams who made reclassification decisions. Sixteen of the participants were elementary, middle, or high school ESL teachers, while one participant was the ESL coordinator, a Tamarack administrator. A majority of the participants were White women who, in addition to ESL, held varying professional certifications. Approximately half of the participants (n = 7) identified as bilingual (see Table 2).

The student sample included both current and recently reclassified ELs with disabilities in the Tamarack School District (n=120). Recently reclassified ELs with disabilities included those who were currently monitored by the ESL department (i.e., those who exited in the past 4 years). In total, there were 63 current and 57 reclassified ELs with disabilities, spanning elementary and secondary levels of the district. A majority of the ELs with disabilities (n=98) were first language (L1) Spanish-speakers. In terms of identified disabilities, the sample included ELs with the following primary disabilities: SLDs in reading (n=33), SLDs in mathematics (n=22), SLDs in writing (n=19), SLIs (n=22), autism (n=8), emotional and behavioral disorders (n=2), intellectual disability (n=4), and other health impairment (n=5). Notably, in addition to their primary disabilities. For five students in the sample had an additional one or two identified disabilities. For five students, district records did not specify their identified disabilities. Current ELs with disabilities were enrolled in language services for a median of 5 years, while reclassified ELs with disabilities were enrolled in language services for 9 years at the time of their exiting.

Data sources

In this case study, there were three primary data sources: staff interviews, longitudinal ELP assessment scores, and reclassification reports.

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Table 1. Reclassification pathways and criteria for ELs with disabilities

	Reclassification criteria								
Pathway 1 ELs with disabilities who take general standardized ELP assessment	Student has IEP, AND	Student has been enrolled in language services for 4 or more years, AND	The student's overall composite proficiency level score has not increased by 10% or more in any 2 years or in total during the past three administrations of the assessment, AND	The school has documented evidence of student receiving language services and support, AND	School-based team (e.g., IEP team) recommends reclassification.				
Pathway 2 ELs with significant cognitive disabilities who take alternate ELP assessment	Student achieves score of P2 or higher on two consecutive administrations of assessment OR student achieves the same score for three consecutive administrations of the assessment, AND	IEP team recommends reclassification.							

Table 2. Teacher demographics

		Total years			Additional certification areas				
Teacher	School level	teaching/ admin	Race	Bilingual	Elementary	Secondary	Admin	Foreign lang	Special ed
Donna	Elem	30	White	No	Х				Х
Laurel	Elem	16	White	No	Χ				Χ
Vicky	Elem	23	White	Yes	Χ	Χ		Χ	
Fabiana	Elem	16	Hispanic	Yes				Χ	
Amara	Elem	30	White	Yes	Χ	Χ	Χ		
Corrin	Elem	20	White	No					
Maribel	Elem	23	White	Yes	Χ			Χ	
Tati	Elem	23	White	Yes	Χ		Χ		
Eugenia	Elem	32	White	Yes		Χ			
Rubi	Sec	16	White	No	Χ		Χ		
Angie	Sec	21	White	No	Χ	Χ			
Brett	Sec	6	White	No		Χ			
Christine	Sec	20	White	Yes	Χ	Χ			
Rachel	Sec	18	White	No	Χ				
Morgan	Sec	5	Black	No		Χ			
Nora	Sec	15	White	No		Χ			
Monica	Admin	5	White	Yes			Χ		Χ

Note: Elem = elementary; Sec = secondary; Admin = administration; Foreign lang = Foreign language; Special ed = special education.

Interviews

We conducted 17 semi-structured interviews with the ESL staff of Tamarack. We developed a protocol prior to each interview as a foundational guide, but we also allowed for spontaneous questions that arose in response to the participants' shared beliefs and experiences.

The interviews targeted information regarding the participants' (a) use and interpretation of ELP data (RQ1), (b) approach to reclassification decisions (RQ2), and (c) beliefs and capacities to implement the reclassification policy (RQ3). Following each interview, Kangas wrote an analytic memo distilling its emerging patterns. The average length of the interviews was approximately 45 min. All interviews were audio-recorded and transcribed verbatim.

Longitudinal ELP assessment data

Given the vital role standardized ELP scores play in reclassification, we collected these data from the sample of all current and recently reclassified ELs with disabilities in the district. As Pennsylvania participates in WIDA's ELP assessments, we collected all available WIDA ACCESS or Alternate ACCESS scores for the past 5 years (i.e., 2018–2023). These longitudinal data allowed us, first, to understand the scores of the ELs with disabilities over time and, second, to investigate teachers' use and beliefs around these data (RQ1, RQ3).

As we will explicate in the findings, Tamarack School District lacked a student data management system that properly tracked students' ELP data. Thus, we carefully combed through 5 years of score reports provided to Tamarack by WIDA, tracking each student from the dataset across the annual reports, culling their data from the reports, and inputting them into a database in preparation for data analysis.

Reclassification reports

In accordance with the state's reclassification policy, Tamarack's ESL administrative office typically completed brief reports when an EL with a disability was exited from language services, with the ESL teacher providing their reclassification decision (RQ1) as well as the evidence they used to inform their decision (RQ2). We collected all available reclassification reports for recently reclassified ELs with disabilities, for a total of 66.

Data analysis

To analyze the multiple, distinct data sources for this study, we completed three separate, complementary analyses.

Analysis of ELP assessment score trends

To understand the ELP assessment score trends of each EL with a disability (RQ1)—the anchoring data in reclassification—we created and analyzed growth gradients, which chart changes in longitudinal data across time (Miles, Huberman & Saldaña 2019). In this study, we specifically tracked the WIDA ACCESS or Alt ACCESS ELP scores for each student over time in the sample. This analytic approach was multi-step. First, we

compiled all ELP scores for the ELs with disabilities in the sample from 2018 to 2023. Second, we developed growth gradients for each student's ELP scores, including their composite scale score and domain-specific scale scores (i.e., listening, speaking, reading, and writing). Third, we compared trends in the composite and domain-specific scores to students' demographics, particularly their identified disability, L1, and grade level. This analysis allowed us to identify the ELP score trends for an individual EL with a disability and for the sample overall.

Analysis of reclassification eligibility and decisions

To understand how ELs with disabilities were reclassified (RQ2), we analyzed the data through a partially ordered meta matrix (Miles et al, 2019). The matrix allowed us to extract, condense, and display together multiple variables from across the study's data sources in one place, including the reclassification eligibility of the students, reclassification decisions rendered by the ESL teacher, and the data they cited using to make their recommendations. Through this matrix, we were able to detect the relationships among the timing of reclassification, decisions made by the teachers, and data they used, or in many cases, did not use to inform their decision-making.

Coding

To understand ESL teachers' data interpretation (RQ1), reclassification decisions (RQ2), and their will and capacity to reclassify ELs with disabilities (RQ3), we used a two-cycle hybrid coding process (Fereday & Muir-Cochrane, 2006) to analyze the interview data. In the first cycle, we applied *open codes* (Saldaña, 2021) that both were inductive, emerging from the data, and deductive, derived from the theoretical framework. These codes were refined and compiled into a codebook during the first cycle. In the second cycle of coding, we employed *pattern coding* (Saldaña, 2021), grouping the initial codes based on their connections to one another and the theoretical framework of local capacity and will.

Trustworthiness

This study implemented numerous techniques to increase the trustworthiness, or credibility, of the data and our interpretations. First, we kept detailed audit trails of our data collection and analytic approaches (Creswell & Miller, 2000; Lincoln & Guba, 1985). Second, we strove to triangulate our data sources during both data collection and analysis (Lincoln & Guba, 1985; Tracy, 2010). As an example, we conducted preliminary analyses of the longitudinal ELP assessment scores and the reclassification reports and then during interviews, we inquired with teachers about the patterns that arose. Third, we embedded member checking into the interviews through sharing interpretations of the data with participants and asking for them to corroborate, refute, or expand these interpretations (Lincoln & Guba, 1985; Tracy, 2010). Finally, we sought out disconfirming evidence throughout all data analyses, noting particular students, teachers, and evidence that rivaled the predominant patterns we found in the data (Creswell & Miller, 2000; Lincoln & Guba, 1985; Tracy, 2010). In doing so, our analyses showcased the complexities of reclassifying ELs with disabilities.

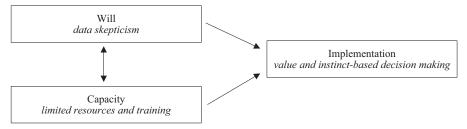


Figure 1. Teacher will and capacity in reclassification.

Findings

The data analysis indicated that ESL teachers experienced *data skepticism*, a distrust in standardized ELP assessment data for ELs, especially those with disabilities (i.e., will). At the same time, teachers lacked resources and training to progress monitor ELP data (i.e., capacity). Their distrust, coupled with insufficient resources and training, resulted in teachers using their own values and instincts to make reclassification decisions (see Figure 1). We delineate these findings below.

Will: Data skepticism

As ESL teachers examined student data and made reclassification recommendations, there was one belief that was influential—that standardized ELP assessment data were inaccurate and thus could not be fully trusted. We came to call this belief *data skepticism*. Throughout interviews ESL teachers relayed the layered nature of their skepticism, questioning the accuracy of the general ELP assessment scores for ELs overall but with additional concerns levied against both general and alternate ELP assessments for ELs with disabilities.

A foundational skepticism held by the teachers was that the emotions and motivations of ELs and ELs with disabilities alike influenced their performance on the ELP assessments, often in ways that underreported their capabilities. In interviews, teachers reported observing a range of student emotions during the annual assessment—from apathy to anxiety to frustration—that affected students' efforts. Maribel, who taught in elementary grades, shared how some of her students just clicked random responses on the screen while taking the computerized assessment: "Once we know what the student's abilities are, it doesn't always match with the WIDA scores. Some kids, it's just willy-nilly clicking on whatever." Similarly, the ESL coordinator intimated:

I feel like the test was a little bit more accurate when it was on paper. I truly wholeheartedly believe that. Because I have seen it; I've given it on paper. And those kids, you know, it was an accurate depiction of what their language proficiency needs were.... And [now] they just whiz through it because they don't, they don't want to sit there on the screen and the lady who talks on the screen is just, it's boring. She's boring. There's no inflection. I mean, she talks very monotone. Like it's just like: "No, I don't want to sit there and listen to it."

For other teachers, however, they observed ELs' hesitance and anxiety, especially during the speaking domain of the assessment, which requires ELs to speak aloud, recording into the computer's microphone. Rubi, a middle school ESL teacher observed: "I've seen

kids just push the record button and sit there silently. And then you wonder why their scores don't move." Consequently, most teachers in the department felt that the ELs' composite scores (i.e., overall proficiency score) were dragged down by their speaking performance, as Nora relayed: "Kids can always speak much, much more than they let on with the computer." The growth gradients of the longitudinal ELP scores corroborated this perspective, with listening as the lowest trending domain (n = 35) among dually identified students in the sample regardless of their identified disability. Reading was the second lowest trending domain (n = 34), which was unsurprising given that one-third of the students in the sample were ELs with SLDs in reading.

Teachers especially in the secondary grades observed that beyond feelings of reluctance, ELs often intentionally underperformed out of a desire for the comfort and security that was afforded in ESL classes. More specifically, Christine described her ELs' trepidation knowing they may exit ESL after passing the test, and as such, one of her students "totally bombed" the test in an effort to stay. Another secondary ESL teacher observed ELs deliberately performing poorly on the assessment to be with their family members: "A kid will find out that his cousin's in the program and he's like, well, I'm totally just going to screw up this WIDA ACCESS test. And then I'll meet you there [in ESL], you know, next year." Observing ELs' engagement with and emotions during the ELP assessment, ESL staff questioned the accuracy of their students' scores, citing its mismatch with the realities of the students' capabilities in the classroom. In total, 14 of 17 participating staff expressed concerns over the construct validity of the test and the conclusions that could be made based on its scores. Tati, for example, said: "I don't think it's a good test. It doesn't tell the true score." Corroborating this perspective, Vicky believed: "It's not really accurate." In a departure from her colleagues, however, Fabiana thought the following of the construct validity of the WIDA ACCESS: "It's close to, but it's not quite."

While teachers possessed these beliefs about the WIDA ACCESS for *all* ELs, they held added skepticism toward the scores of ELs with disabilities. Rachel reasoned:

We're holding everything to that WIDA score, and that WIDA score is just one glimpse.... How do you explain to a classroom teacher or a special ed teacher: "Oh. His score's a 2.1, but no, he's much higher than that ... like it's his disability."

Other teachers acknowledged the ELP scores of ELs with disabilities as "mostly flat" with dually identified students demonstrating minimal progress on the assessment. Recalling when the assessment was revised in 2017, some teachers felt it was now too challenging for all ELs, particularly those with disabilities. As Christine opined: "They did change the test at some point—where it gets harder. That's very, I think, discouraging for the kids with disabilities. It's like, 'I'm never going to get out of here, you know?" Rubi, one of the most vocal critics of the WIDA ACCESS, also voiced strong objections to WIDA's Alternate ACCESS. She described the Alternate ACCESS assessment as a "joke," detailing her experience:

Well, I just like I think of our student who took Alternate this year, Maya. And I just think of the questions that they, like that they would have asked her. And I'm just blown away by the simplicity. I wish that it was better tiered. I think some of it's a little too easy. I don't think that it necessarily assesses language.

In sum, the interviews revealed a pervasive belief among teachers—that data from ELP assessments offered inaccurate depictions of students' ELP and thus could not be

trusted and used. Their skepticism of ELP assessment data was prominent for all ELs but was particularly acute for ELs with disabilities.

Capacity: Resources and training

While teachers were skeptical toward standardized ELP data, they also had a lack of capacity to make reclassification decisions, as they were equipped with limited resources and training to progress monitor ELP data. One of the most significant resource constraints was that the ESL teachers did not have a tool to manage and track ELP data, whether formative or summative. Much to the frustration of the ESL staff, the district's designated data management system was not "built" for ELs; thus, certain data were hard to find or missing altogether. Brett characterized the district database as "not great" for ELs. The ESL coordinator wanted the district to purchase an EL-specific data management system, but the current price of such a system was too costly.

To compensate for the inadequacies of the current system, the ESL administrative office developed its own ad hoc tool—a Google sheet—containing a snapshot of relevant data for the district's ELs, including their primary language, year of EL classification, initial ELP level, and immigration status, among others. The ESL coordinator shared about the incompatibility of their current system and the needs of the teachers: "It's easier for an ESL teacher to find that data because we have it in our like, office drive. But if like a classroom teacher or a special ed teacher wanted to find that data, they could not find that data right now." While the Google sheet offered ESL staff quick, current information about their ELs, the ESL department still did not have a system for collecting and monitoring ELP data, either formative or summative. For summative data (i.e., standardized ELP assessment data), the ESL staff relied on annual reports provided by WIDA in the form of PDFs. Understanding how an EL performed on the assessment overtime was labor-intensive; teachers had to search the PDFs, which were organized by year and therein by school. Many times, ESL teachers did not know the previous schools the student attended in the district, and thus their efforts to find these data fell flat, as Donna relayed:

The homeroom teachers and the special ed teachers and the interventionists and the principal, they have all these data points—4 million data points for multiple assessments the kids are taking throughout the year. And they track those, and we? Well, this is my list from this year. And I have to go to somewhere else, and even this is now. Well, six months ago half of these kids weren't here, you know, so I'd have to go to a different file by grade. It's not even searchable, I don't think.

Indeed, to examine the standardized ELP data for this study, we constructed a database of ELP scores for the WIDA ACCESS and Alternate ACCESS, tracing each individual EL with a disability across multiple years of PDF reports—a task that required a hefty investment of time. Examining ELs' standardized ELP data became untenable for an ESL staff that was already stretched too thin.

For formative ELP data, ESL staff reported not having the resources nor the training to progress monitor their ELs' ELP. When asked how the district could better support them, for instance, secondary ESL teacher, Rachel commented needing both a tool and training:

So I think progress monitoring... . I wish we had a tool to see like, "Okay, are they making growth?" So maybe they're not showing it on the WIDA, but like, besides the WIDA, we have no way to know if what we're doing is helping or not.

Beyond these resources, Rachel was eager for any training to support her professional development, admitting she needed a "refresh" after receiving her ESL certification 15 years prior. Corroborating the need for a "refresh" among the staff, Rubi insisted that her colleagues were unable to understand ELP score changes. She described a specific instance when she discovered that some of her ELs with disabilities were in error not considered for reclassification:

I even sent an email about a student and was still told that they made the growth. And I was like: "But they didn't. Like the student went down." And I think that like a student going down needs to be addressed. Going down is not growth, so we need to look at like, I think there's a little confusion on like what that means if a student goes down too.

Echoing this perspective, Maribel, who teaches in one of the elementary schools, reported being confronted with more questions—and no concrete answers—when examining ELP scores of ELs with disabilities and then needing to make instructional decisions: "I don't know. I don't know," she repeated. "They are who they are. And I think, like I said, what we're doing here, is it really helping them? You know what I mean?" Sharing similar uncertainty when examining the ELP scores for dually identified students, Vicky described: "And the problem is, there's never going to be a cut-and-dry for every kid. We're [ESL teachers] all coming from different places." Compounding their challenges in interpreting ELP data during reclassification, 7 of 17 teachers reported unawareness of and confusion about the reclassification criteria needed for ELs with disabilities to be eligible to exit.

Despite being charged with making reclassification decisions, the ESL staff lacked the capacity to understand and interpret ELP data—key skills in progress monitoring—because of a scarcity of training and an inadequate data management system. At the same time, they also possessed skepticism toward standardized ELP data. Their skeptical beliefs and constrained capacity had a reinforcing effect on one another (Figure 1). With a profound distrust in standardized ELP data for ELs with disabilities, teachers had little incentive to develop their skills in interpreting and using these data, and the need to secure a more useful data management system for the department waned. Moreover, with limited resources and skills to collect, understand, and use ELP data rendered these data an afterthought among ESL staff.

On-the-ground policy implementation: Reclassification decisions

With skepticism and constrained capacity to interpret and monitor ELP data, ESL teachers primarily made reclassification decisions not based in data but rather on their values and instincts (Figure 1). Specifically, they were guided by their values—to advocate for their students' learning opportunities—and instincts regarding whether students' disabilities were the root cause of their "difficulties" in making ELP growth.

When asked which data they used to make reclassification decisions, teachers reported consulting any combination of the following non-linguistic evidence, including grades, standardized reading and academic assessment scores, student behaviors,

participation, along with general academic skills. Strikingly, only one reported examining standardized ELP scores over time and few considered students' academic skills in reading, writing, speaking, and listening. In short, ESL teachers took an idiosyncratic and non-systematic approach to what data they reviewed and how they reviewed it.

To make reclassification decisions, teachers primarily relied heavily on teacher input. Approximately half of the ESL teachers sought out input informally from their general education, special education, and ESL colleagues during reclassification. Although ESL teachers consulted their colleagues, the ESL coordinator intimated that these colleagues often deferred to the decisions the ESL teacher recommended, commonly responding: "I don't know anything about language." While ESL teachers may have informally sought input from their colleagues, none of the ESL teachers reported consulting the IEP teams of ELs with disabilities, despite the mandate from the state for such school-based teams to render a reclassification decision. The district's reclassification reports offered corroboration of this practice, which commonly featured recommendations from ESL teachers, with none including the perspectives or even signatures of IEP team members. Our analysis of reclassification records indicated ESL teachers' input was often the determinative criterion that resulted in dually identified students being reclassified or remaining in language services.

As ESL teachers made reclassification decisions, they often grounded their decisions not in data but in their own values regarding the learning opportunities of their ELs. For instance, the middle school ESL teachers often decided to keep ELs with disabilities in language services because they would otherwise sit in what the district called an "advisory period"—effectively a study hall. In light of ELs' options, Rachel reported: "I'd rather you stay with me and let me help you out the best that I can, because the alternative is you're going to be sitting in advisory." She explained further:

If I can give you some extra support, why wouldn't we keep you? I don't want to hold a kid back if I think they can really exit then they should. But at the same time, if we're on the fence...well, let's give them another year. I mean, what else?

Her colleague Nora, too, believed language services were more advantageous, and thus, in many instances, she did not recommend reclassification.

Kangas: But it sounds like more than not, you're kind of in favor of them staying [in language services].

Nora: More than not—it's, more beneficial than not. Like, I'm going to say like 90% of the time it's more beneficial to stay. You're going to get something out of it.

A fifth-grade ESL teacher, Eugenia, thought remaining in language services was preferred over the general education classroom: "If I can hold them in the ELD [English language development] classroom even one more year rather than just leaving them in the regular classroom, I bring them back in." In short, these teachers believed that the support ELs with disabilities would continue to receive through language services could only have a buoying effect on their academic and ELP growth.

At the high school, however, ESL teachers were more likely to recommend reclassification because remaining in language services often meant that ELs had little room to take other courses. Morgan shared how she approached reclassification with a "be free" approach. Espousing the values of ESL teachers, reclassification reports for some ELs with disabilities included statements regarding the benefit of language services: "He has

a speech IEP and his language acquisition does not interfere with his speech. He does not benefit from ELD [English language development] services." Other reports echoed: "No longer benefits from ELD service" and "Does not benefit from ELD services."

While making decisions based on their values, ESL veteran teachers—those with 15 years or more of experience in education—also relied on their instincts regarding whether disability was the source of ELs with disabilities' academic and ELP "difficulties." Across the interviews, these seasoned teachers referred to this sense in a number of ways: *professional judgment*, *feelings*, or *gut*. Maribel shared how she relied upon her gut because, as an ESL teacher, she knew her students on a deeper level:

Because once you get to know a student, you can tell what it is, you know—if language is truly, if our instruction here is truly helping them, you know. Or would they benefit more from special ed? Which I think a lot of times they do, you know? But I think it's really going with your gut.

Feeling skeptical about certain data, Rubi reported similarly relying on her instincts: "There's a lot that I don't buy into here. So, I'm hesitant to use some of the stuff that. So I think here it would be more like, it would be more of a feeling." She explained further how these feelings guided her decision-making: "But there have definitely been times that I've looked at a kid and been like, 'I don't really think this student should reclassify." For Vicky, a veteran teacher, disentangling language learning from a disability was intuitive to her:

Vicky: I had a student in kindergarten that I knew—sometimes you just know. And she wasn't placed until third grade.

Kangas: But she was placed then.

Vicky: Yes, but I knew the second week of school. It was just like, I don't know, it becomes gut, like... And I just want what's best for the kids. But, "No, no, no. It's language, it's language, it's language"... .Yeah, a piece is language, but there's more going on.

Reclassification reports indicated that teachers' instincts were commonly used as evidence to reclassify. In the section of the reclassification report that prompted IEP teams to list the evidence used to make a reclassification decision, teachers would identify either language or disability as a root cause of academic and linguistic "problems." For instance, one reclassification report listed the following so-called evidence for an EL with an intellectual disability: "Limited language in both English and Spanish—no identifiable language needs related to English. Does not have acquisition needs. Speech and disability are his concerns—not language." Instances in which teachers believed disability was the primary cause of ELs with disabilities' "difficulties," recommendations to reclassify followed suit. In another reclassification report, the teacher wrote: "Mental needs along with his education diagnosis supersede all his English language needs." Similarly, another report indicated for an EL with an SLD in reading: "His issues are more related to his IEP rather than his second language abilities. She [ESL teacher] reports him exiting." In other reports, no evidence was provided whatsoever, further underscoring how data were divorced from the decision-making of ESL teachers. The lack of data in the reports and the decision-making of ESL teachers is unsurprising given their skepticism toward standardized ELP on one hand and their constrained capacity to progress monitor formative and summative ELP data on the other.

Discussion

Drawing on the theory of local capacity and will (McLaughlin, 1987), this study investigated how teachers implemented reclassification policies for ELs with disabilities and what influenced their implementations. In investigating RQ1, How do teachers interpret and respond to ELP data for ELs with disabilities?, the data analysis indicated that ESL teachers experienced data skepticism, a mistrust of standardized ELP assessment data for ELs, especially those with disabilities. Further, they had insufficient resources and training in progress monitoring both formative and summative ELP data, challenging their efforts to use these data. Addressing RQ2, How do teachers make reclassification decisions for ELs with disabilities?, teachers principally relied on their values and instincts to make reclassification decisions. Finally, examining RQ3, In what ways does their capacity and will influence their implementation of reclassification policies?, with their data skepticism (i.e., will) and scarcity of training and resources (i.e., capacity), teachers' decisions to reclassify ELs with disabilities were driven by values and instinct—and not data. These findings shed light on the complexities of assessing and reclassifying dually identified students.

Prior reclassification studies suggest that teachers' decision-making is flawed, as teachers can be guided by anecdotes and biases instead of a body of evidence (Estrada & Wang, 2018; Hill et al., 2014; Kangas & Schissel, 2021; Marvrogordato & White, 2020). These studies may prompt researchers and policymakers alike to recommend the elimination of teacher input in reclassification policies, moving toward so-called "auto exiting," whereby ELs are automatically reclassified once an ELP score is met. On initial glance, the findings of this study may seem to offer corroboration of these points. However, the study's findings are a call not to strip teacher voice and perspective out of reclassification, relying on standardized ELP assessment scores alone, but instead to improve and strengthen teacher input by expanding their capacities to understand and use multiple data sources. The reasons for this are twofold.

First, we contend that current reclassification policies in the United States, which overwhelmingly rely on one criterion—that is, meeting a cut score on a standardized ELP assessment (see Kangas, 2024), are not serving ELs with disabilities well. Given the (a) disparities in reclassification rates among ELs with disabilities and those without (Burke et al., 2016; Kiefer & Parker, 2016; Umansky et al., 2017), (b) recommendations by professional organizations and testing consortia to use multiple data sources to make high-stakes decisions (AERA/APA/NCME, 2014; WIDA, 2023), and (c) concerns raised by teachers in this study about the validity of ELP tests and test score inferences, reliance on just an ELP assessment score is ill-advised.

Second, understanding ELP data for ELs with disabilities is exceedingly complex, involving a significant degree of *professional judgment*, the informed decision-making of trained professionals. Borrowing from Schalock and Luckasson's (2005) claims regarding *clinical judgment* used in the medical and psychological fields, in education, professional judgment is especially needed when (a) formal assessments have significant limitations and (b) individuals have complex conditions and needs. These circumstances are evident in reclassification. Specifically, teachers are charged with disentangling language learning from disability in high-stakes educational processes, such as EL classification, special education referral, and reclassification (Kangas, 2021; Park, 2019). Yet, they must do so with inconclusive data. Reclassification by definition is a process that focuses on English; yet, ELP data are significantly limited in terms of the conclusions that can be drawn from them when ELs have disabilities. The teachers in this study understood this constraint, believing that data central to reclassification—

scores on ELP assessments—did not reflect the capabilities of their ELs with disabilities. Consequently, they turned to their instincts and values, considering what they believed to be fair and just for ELs with disabilities. Veteran teachers, in particular, were more apt to rely on their instincts to determine ELs with disabilities "true" needs. Yet, divorced from data, such instincts are more likely to be a manifestation of bias and should not be construed as professional judgment. Confronted with the potential for biased decision-making, on one hand, and data skepticism toward standardized ELP assessment scores on the other, training and supporting teachers to use multiple data sources during reclassification become all the more imperative.

To further build teacher capacity, it is important for language teacher education programs (i.e., ESL programs, bilingual education programs) to support preservice teachers in understanding and interpreting linguistic data sources in meaningful, reliable ways. These programs should guide teachers in understanding what data should be collected and consulted in reclassification decisions. Further, better training is needed in understanding and using both formative and summative ELP data as well as a larger body of complementary ELP evidence in decision-making. Doing so would increase the capacity of language education teachers to move away from employing what Vanlommel and Schildkamp (2019) call an *intuitive approach* to high-stakes decisions and toward a *process-oriented* approach characterized as a systematic process, which includes pre-defined criteria and efforts to triangulate data as well as an consideration of alternative explanations. Furthermore, teachers require guidance when making sense of and interpreting data, as these authors remind us: "Having good data does not lead to good decisions when the sensemaking process is biased" (p. 814). Language teacher training programs and K-12 professional learning alike should raise teachers' awareness of the role of biases in decision-making and provide opportunities for teachers to reflect on their own potential biases. Through improved teacher training on data-based decisions that incorporate a multitude of ELP data, teacher input can function not as a liability in high-stakes decisions but as a possibility for more holistic understanding of the ELP of ELs with disabilities.

Limitations and future directions

This study makes a notable contribution to research, examining teachers' beliefs and capacity to make sense of ELP data for ELs with disabilities and to make reclassification recommendations—a high-stakes decision that influences these students' subsequent learning opportunities. Such an inquiry is timely, given the complexities of measuring and understanding ELP growth of ELs with disabilities and the preponderance of these students who are unable to reclassify. Despite its significance, this study has two primary limitations. First, three teachers in the district did not participate in interviews. Therefore, the interview data do not include the perspectives of the entire ESL department. Second, reclassification reports were only required by the state in 2019, and thus we were only able to collect and analyze reports for ELs with disabilities reclassified from this year onward.

As this was a case study bounded by one district context, future studies should probe whether data skepticism of ELP assessment scores, particularly for ELs with disabilities, is a widespread phenomenon. Such studies can ascertain the transferability (Lincoln & Guba, 1985) of this finding to other district contexts. If ESL teachers, who are most familiar with ELP assessments, do not trust these assessments to yield accurate representations of ELs with disabilities' linguistic abilities, then

teachers' use of these data to drive instruction and improve programming will falter. Certainly, as ELP data play a prominent role in the education of ELs, additional inquiries dedicated to examining teachers' understanding and use of these data in other high-stakes educational processes (e.g., special education referral, EL classification, reclassification) are warranted and would benefit the academic and linguistic support afforded to these students.

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